



Traditions Wealth Advisors

Economic Analyst Internship

About Us

Independently Aggie-owned and operated, Traditions Wealth Advisors is a holistic financial planning and wealth management firm located in College Station, Texas. We utilize well-known asset custodians such as Fidelity Institutional. We are seeking long-term applicants to begin in May and continue through the school year until the following May. Many of our past interns have secured positions with Fortune 500 companies, Big 4 accounting firms, or launched careers on Wall Street after completing their internships and degrees at Texas A&M University. This internship will equip you with the knowledge and experience to excel in the professional world.

Intern Responsibilities

- Analyze global economic trends, geopolitical relations, and policy frameworks to assess their impact on financial markets
- Gather and summarize information from webinars (Fidelity, BlackRock, etc.) and market reports (Bank of America, T. Rowe Price, etc.)
- Compile concise weekly & monthly reports outlining the implications of macroeconomic fluctuations on clients' investments
- Work collaboratively with the CFP's, CIO, and other interns to conduct research that adds value to our clients and to TWA as a firm

Qualifications

- Must be an undergraduate junior, senior, or master's student with a background in economics
- Required to have and maintain a 3.3 GPA
- Proficiency with Microsoft Excel, Word, and PowerPoint is necessary
- Needs to be organized, efficient, and detail-oriented with a genuine interest in economics, financial trends, and international relations
- Experience with FRED, MarketWatch, and Morningstar applications is beneficial
- Recommended relevant coursework:
 - Undergrad: ECON 311 (Money & Banking), ECON 445/680 (Financial Economics)
 - Graduate: ECON 611 (Foundations of Macro Theory), ECMT 674 (Economic Forecasting)

Internship Details

- Number of Openings: 1
- Workdays / Times: Monday - Friday, 8:30 AM - 5:00 PM
- Hours per Week: 10-15
- Compensation: \$12 per hour + bonuses
- Location: Off-campus, College Station, TX
- Class Credit Possible

Visit our website for more information:

traditionswealthadvisors.com/internships

To apply, please email your resume, cover letter, and unofficial transcript to:

Matalyn@traditionswealthadvisors.com