



Traditions Wealth Advisors

Financial Marketing / Client Services Internship

About Us

Independently Aggie-owned and operated, Traditions Wealth Advisors is a holistic financial planning and wealth management firm located in College Station, Texas. We utilize well-known asset custodians such as Fidelity Institutional. We are seeking long-term applicants to begin in May and continue through the school year until the following May. Many of our past interns have secured positions with Fortune 500 companies, Big 4 accounting firms, or launched careers on Wall Street after completing their internships and degrees at Texas A&M University. This internship will equip you with the knowledge and experience to excel in the professional world.

Intern Responsibilities

- Support Marketing Efforts: Assist our team in updating and implementing the business marketing plan.
- Event Coordination: Schedule and plan client appreciation events, speaking engagements for student organizations, and career fairs.
- Content Creation: Complete advertisement projects related to content creation and social media marketing
- Client Relationship Management: Build relationships through greeting cards, emails, and hospitality initiatives.
- Market Analysis: Perform competitive market analysis to identify areas of opportunity and growth.
- Performance Metrics: Collect data to measure progress against goals.

Qualifications

- Undergraduate junior, senior, or master's student with marketing experience.
- Minimum 3.0 GPA in a marketing, business, or related field of study.
- Proficiency in Microsoft Excel, Word, and PowerPoint.
- Highly organized, self-motivated, and hardworking.
- Experience with Client Relationship Management (CRM) software, such as Redtail, is a plus.

Internship Details

- Number of Openings: 1
- Workdays / Times: Monday - Friday, 8:30 AM - 5:00 PM
- Hours per Week: 10-15
- Compensation: \$12 per hour + bonuses
- Location: Off-campus, College Station, TX

Visit our website for more information:

traditionswealthadvisors.com/internships

To apply, please email your resume, cover letter, and unofficial transcript to:

Matalyn@traditionswealthadvisors.com