

Traditions Wealth Advisors

Financial Analyst Internship Description

Traditions Wealth Advisors is an independent financial planning firm located in College Station, TX. We are looking for LONG-TERM applicants who are available to start in May 2019, and continue through the 2019-2020 school year until May 2020.

Many of our past interns have signed with Fortune 500 companies. Several of our past interns have gone on to gain careers on Wall Street. Most of our Accounting interns have signed with the Big 4 Accounting firms after completing their internship and degree at TAMU. Our internships provide you with the knowledge and experience you need in the real world.

Duties

- Financial and investment analysis and research, including asset allocation analysis
- Assist with portfolio management and investment selection
- Research economics and economic trends and their effect on clients' investments
- Financial and investment analysis and research, including asset allocation analysis
- Research investments and funds, particularly alternative investments such as ETF's, Managed Future Funds, MLP's, etc.
- Assist with portfolio management and investment selection
- Research economics and economic trends and their effect on clients' investments

Qualifications:

- **Must be an undergraduate Junior/Senior or Masters Student with investment experience.**
- Degree in a Business field or Economics, preferably Finance or Accounting.
- Applicant must have and maintain at least a 3.0 GPR.
- Good communication skills are a necessity.
- Possesses a genuine interest in economic and financial trends
- Proficiency with Microsoft's Excel, Word, and Power Point required.
- Knowledge of Morningstar applications, Thompson's CDA/Weisenberg, or forecasting and simulation skills would be beneficial.

More Information:

- Number of openings (per position): 1-3
- Work Days/Times: Monday-Friday/ 9AM-5PM
- Hours per week: 10-15
- Starting Wage/Salary: \$7.25 per hour
- Job Location: off-campus (in College Station)

To apply, email your resume and an unofficial transcript to Michael@traditionswealthadvisors.com